



March Luncheon Registration - March 6, 2008

Date: Thursday, March 6, 2008
Registration - 11:15 a.m.
Program - 11:45 a.m. - 1:00 p.m.

Location: The Metropolitan Ballroom
5418 Wayzata Blvd
Golden Valley, MN 55416

Taxation of LTD Benefits

Speaker: Dave Abrahamsen, executive training director, The Hartford

Description of Presentation:

This program will cover the most common federal income tax situations the agent confronts in selling and servicing clients with group LTD. Once the agent completes this course, the agent will be better able to advise the client and the client's employees on how federal taxes are commonly administered. Specifics of federal income tax treatment of the most common types of LTD plans for both premium deductibility and benefits inclusion as income will be covered. This presentation will include contributory and non-contributory LTD plans. Also covered will be special situations such as Section 125 plans (Cafeteria), and the small employer practice of "Salary Gross UP." The latest IRS Revenue Ruling 2004-55 on this topic will also be reviewed.

Registration Form – Fill form out completely

Name _____
Company _____
Address _____
City, State, Zip _____
E-mail _____ Phone: _____

Cost

_____ \$39 MAHU Members
_____ \$59 Nonmembers

Payment amount: \$ _____

Check VISA MasterCard
 Discover American Express

Card # _____
Exp. Date _____
Name on Card _____
(Please print)
Signature _____

**Payment

Please send payment and your registration form by **5:00 p.m. on Tuesday, March 4, 2008** to:

MAHU
1821 University Ave. W., Ste S256
St. Paul, MN 55104-2897
Phone: (651) 917-6253
Fax: (651) 917-1835

Register online at
www.emahu.org

**Season ticket
holders MUST
register for the
event.**

**Deadline to register:
5:00 p.m., Tuesday,
March 4, 2008**

**Full refund of the fee for the monthly meeting will be issued if the registration in question was cancelled at least two business days prior to the start of the event. Any registration cancelled in fewer than two business days prior to the start of the event will not receive a refund of the registration. There will be no refund on pre-paid event registrations that are not cancelled according to the cancellation policy if the registrant does not attend the function. Any unpaid registration that is not cancelled according to the cancellation policy, and does not attend the function, will be invoiced for the full registration amount.